



EQUISAFE

Transactions, simplified.





EQUISAFE

Founded in January 2019 by,



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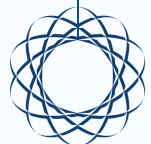
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COO

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Today, it's 9 passionate people,
80% tech & 20% sales / customer success



THE LIQUIDITY OF PRIVATE MARKETS

Managers are constantly solicited to provide liquidity to their partners.

Most investors recover liquidity only in the rare cases of an IPO.

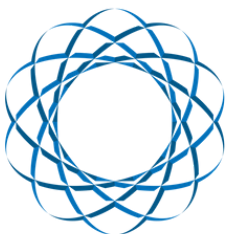
It is very difficult for employees to cash-out their stock options (BSPCE)

...UNTIL TODAY

The creation of a decentralised digital property register



- **Digitisation** allows an **exhaustive control** of the data for an **optimal** follow-up of the property
- The **resilience** allowed by **decentralisation acts** as an ultimate **business continuity plan**



Products

A controlled evolution



2019 / 2020  LegalTech

- *Equity Management*
- *Governance Management*
- *Chash-flow Management*

Admin tools
B2B

-40% costs from day one

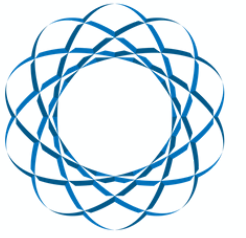
2021  FinTech

- *Primary Market*
- *Secondary Market*

MarketPlace
B2C / C2C

+90% operational speed





PRICING POLICY

Equisafe Suite

49 euros per year per shareholder, for the company

Equisafe Markets

4% transaction fee to the selling shareholder

++ Digital SPV Administration {600-2k}€ per year



In numbers,

100

Onboarded clients

+500

Million euros of assets
under administration

+9

Million of euros

+4 500

Accounts

11 %

R&D budget

Equisafe is certified :



RGPD Compliant



E-Signatures
"advanced"



Payment Service
Provider Agent

Soon by :

AUTORITÉ
DES MARCHÉS FINANCIERS



THE MANAGEMENT TEAM



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